



VINGROUP JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM



Independence - Freedom - Happiness

No: 138.1/2022/CV-TGD-VINGROUP



Hanoi, April 26, 2022

EXTRAORDINARY INFORMATION DISCLOSURE

To: The State Securities Commission

Ho Chi Minh City Stock Exchange

1. Name of organization: **VINGROUP JOINT STOCK COMPANY (“Vingroup”)**

- Ticker symbol: VIC

- Address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Eco-Logical Urban Area, Viet Hung Ward, Long Bien District, Hanoi

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2. Contents of information disclosure:

On April 25, 2022, the Chairman of the Board of Directors of Vingroup Joint Stock Company (“Vingroup”), on behalf of the Board of Directors, issued the Resolution regarding information disclosure on the additional contents related to the international bond issuance and the offering dossier of the international bond (details in the attachment).

This information is disclosed on Vingroup’s website via: www.vingroup.net/en, under the Investor Relations section.

Vingroup hereby certify that the above information is accurate and we are fully responsible before the laws with regards to the information disclosed.

THE LEGAL REPRESENTATIVE OF VINGROUP

(signed)

NGUYEN VIET QUANG

Vice Chairman cum Chief Executive Officer

No.: 15.1/2022/NQ-HDQT-VINGROUP

Hanoi, April 25, 2022

**RESOLUTION OF BOARD OF DIRECTORS
OF VINGROUP JOINT STOCK COMPANY**

*(Re.: Information disclosure on the additional contents related to the international bond issuance
and the offering dossier of international bond)*

THE BOARD OF DIRECTORS

- Pursuant to the Law on Enterprises and its guiding documents;
- Pursuant to the Charter of Vingroup Joint Stock Company (“**Vingroup**”);
- Pursuant to the Resolution No.47/2021/NQ-HDQT-VINGROUP dated December 20, 2021 of the Board of Directors of Vingroup approving bonds issuance in the international market (“**Resolution No.47/2021**”);
- Pursuant to the Resolution No.11/2022/NQ-HDQT-VINGROUP dated April 12, 2022 of the Board of Directors of Vingroup on amendment of Resolution No.47/2021 (“**Resolution No.11/2022**”);
- Based on the functions, duties, and authorities of the Chairman of the Board of Directors of Vingroup.

RESOLVES TO:

Article 1: Disclose the information regarding the Board of Directors’ approval on detailed contents related to the international bond issuance in accordance with Resolution No. 47/2021 and Resolution No. 11/2022 (“**Bonds**”), whereby the Bonds are expected to be issued in two tranches in 2022.

Article 2: Disclose the information regarding the Board of Directors’ approval on the offering dossier of international bond (the first tranche) to submit to the State Securities Commission in accordance with the Decree No. 153/2020/ND-CP dated December 31, 2020 of the Government on the offering of corporate bonds to the international market.

Article 3: Effectiveness

This Resolution takes effect from the date of signing.

The members of the BOD, the Management, and the relevant departments of Vingroup are responsible for implementing this Resolution.

Recipients:

- As per Article 3;
- The Supervisory Board;
- Vingroup archives.

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

(signed)

PHAM NHAT VUONG